

Private Equity, Venture Capital at Work in Sweden



Employment - The facts

Private equity and venture capital is a cornerstone of the European economy present in every region and every major business sector across the continent.

From technology and life sciences start-ups to manufacturing small and medium-sized enterprises (SMEs) and large consumer-focused multinationals, private equity and venture capital backed companies support millions of high-value jobs driving prosperity and growth in the process.

Private equity and venture capital supports 9.9 million jobs in European companies, making it a major employer in most industry sectors.

1,089

companies in Sweden backed by private equity and venture capital in 2020 across all industry sectors and all regions

945

of which were SMEs employing 29,717 people

Note: Employment data is based on an extrapolation of a sample of 776 portfolio companies

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Employment 2020

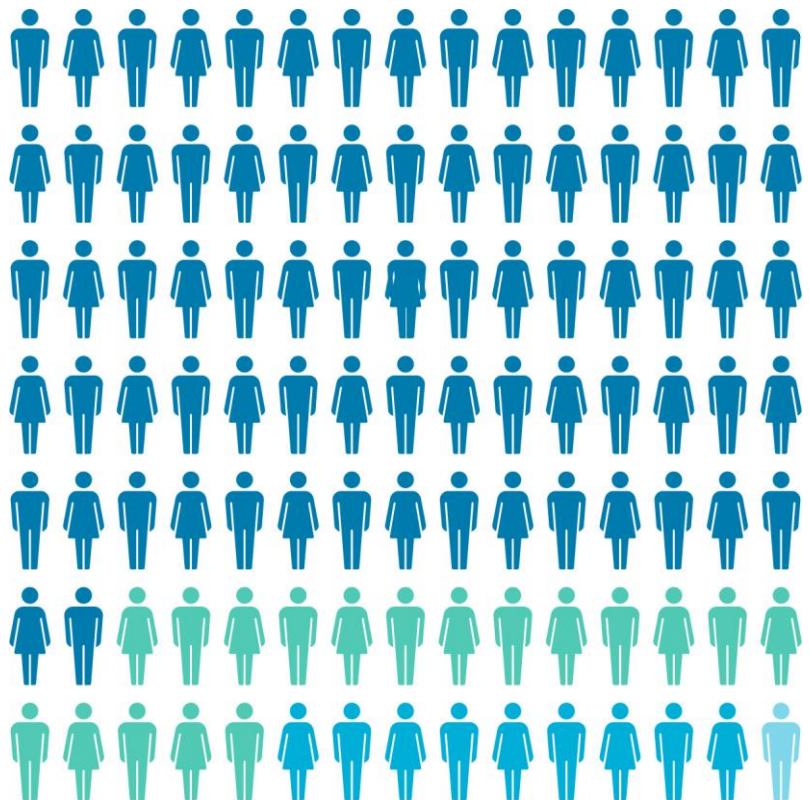
243,222

employees worked in private equity and venture capital backed Swedish companies
 Source: EDC

5.1%

of Sweden's total 4.8 million workforce compared to 4.3% of Europe's 233 million workforce
 Source: EDC / Eurostat

Employment by portfolio company stage



Jobs in Buyout stage companies	Jobs in Growth stage companies	Jobs in Venture stage companies	Others*
178,478	43,952	20,314	478

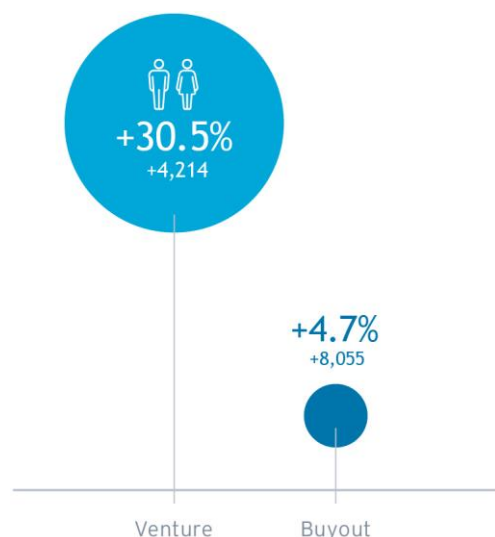
* Others includes Turnaround/Rescue and Replacement capital

Job creation - The facts

Private equity and venture capital builds successful businesses. Successful businesses invest more in growth. And growth leads to job creation.

Job creation by type of private equity and venture capital firm

During what was a tumultuous period, Venture firms particularly managed to grow significantly the workforces in their portfolio companies: +4,214 (+30.5%).



+10.6%

more new jobs created by SMEs in 2020

Note: Job creation data is based on portfolio companies in Europe active and backed by private equity and venture capital as of end of 2020

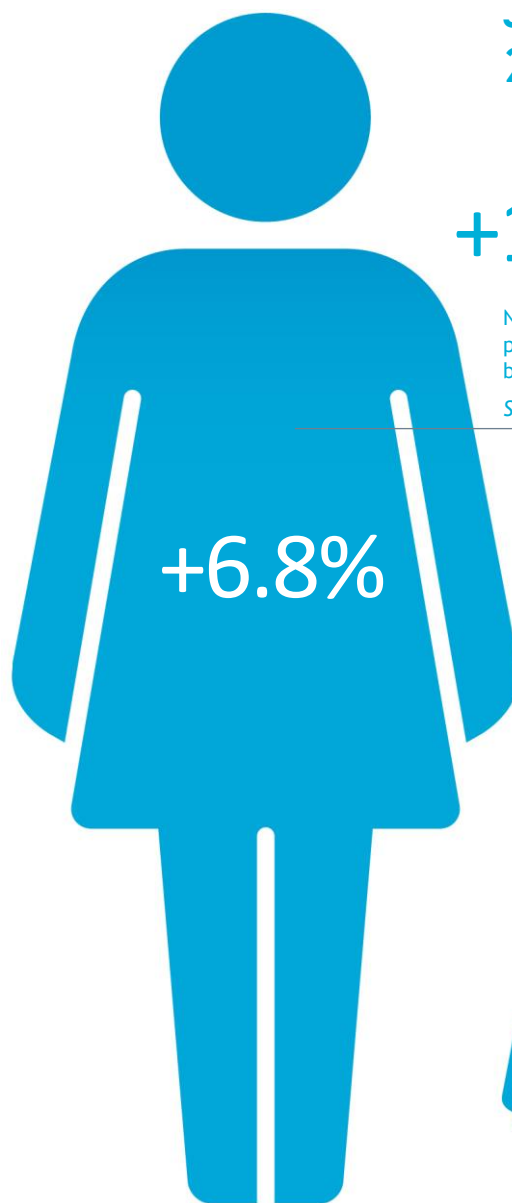
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Job creation 2019-20

+12,133

Net jobs were created by private equity and venture capital backed companies in 2020.

Source: EDC / Eurostat



-1.6%

-1.6% contraction in job creation across seen all Swedish companies.



Proven economic contribution

Private equity and venture make significant contributions to Sweden.

4.7%

Private equity and venture capital investments have contributed 4.7% to Swedish GDP

Source: SVCA / Copenhagen Economics

SEK 420 billion

Private equity and venture capital has invested over SEK 420 billion (= about 39.5 billion Euro) in Swedish companies since 2007

Source: EDC

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